Client Trader Setup

Where do I view/edit personal details for assistant administrator?

In order to edit your personal details, follow the steps below:

- **Step 1.**Click on the **hamburger menu**, in the top right corner of your MTDVAT application.
- Step 2. Click on the submenu 'Client/Trader manager'.
- **Step 3.** Select a client to whom you want to edit the details of assistant administrator and click on "View/Edit"
- Step 4. Then, click on 'Manage assistant administartor'
- **Step 5.** Now, click on **manage user** of the assistant administrator, to whom you have selected to edit their details.
- Step 6. Then, click on 'View/Edit Personal details' button
- **Step 7.** Finally, edit all the details and **save** you action.

RoadMap: HamBurger Menu -> Client/Trader Manager -> Select a client to edit the assistant administrator's details -> Click "View/Edit"- > Select "Manage Assistant Administrator" -> Click "Manage User." View/Edit -> Edit all details.-> Save the action.

Here's a video on how to edit the personal details of assistant administrator:

Unique solution ID: #1154

Author: n/a

Last update: 2023-11-13 07:34