

Fill in this form for someone starting a pension. Use capital letters when completing this form.

You can also file online at [www.hmrc.gov.uk](http://www.hmrc.gov.uk)

There is guidance available in the Employer Helpbook E13 *Day-to-day payroll* and at [www.hmrc.gov.uk](http://www.hmrc.gov.uk)

**Pension recipient**

National Insurance number

NA

Date of birth *DD MM YYYY*

08/07/1979

Title – enter MR, MRS, MISS, MS or other title

DR

Address

THE VESTRY

LUMSDON GRANGE

CHESTER-LE-STREET TYNE &amp; WEAR

UNITED KINGDOM

Surname or family name

REDFORD

First or given name(s)

ROBERT

SF

Postcode

NE5 3TL

Gender. Enter 'X' in the appropriate box

Male

X

Female

Will this person receive this pension because they are a recently bereaved spouse or civil partner?

No

Yes

X

**About the pension/income drawdown/  
income withdrawal** To be completed in all cases

Employer PAYE reference

*Office number Reference number*

548/A548

Employer name and address

TESTING CO. GAUTAM

777 LUCKY STREET NETWORK HOUSE

BOSTON COUNTY

UK

Postcode

BR5 6BP

Date pension started *DD MM YYYY*

04/06/2013

Pension payroll number

1

Annual pension

£ 36,000.00

Tax code in use Enter 'X' in box if Week 1/Month 1 applies

944L

X

**Previous employment details** *If applicable please  
enter the following details*

Previous employer PAYE reference

*Office number Reference number*

548/A548

Previous employer name

Date of leaving *DD MM YYYY*

05/12/2020

Total pay to date

£ 30,000.00

Total tax paid to date

£ 1,000.00

Tax code used Enter 'X' in box if Week 1/Month 1 applied

BR

X

Enter the week or month number below

Week number

Month number

10

Complete this form following the instructions in the Employer Helpbook E13 *Day-to-day payroll*.  
Send the completed form to your HMRC office.