www.eFileReady.in

SPREADSHEET eFILING TO DIT

Key Summary of the E-Filing Process

This summary shows you the steps involved to e-file your data. Whatever you are e-filing, the steps involved are the same.

ITR1, ITR2, ITR3, ITR4

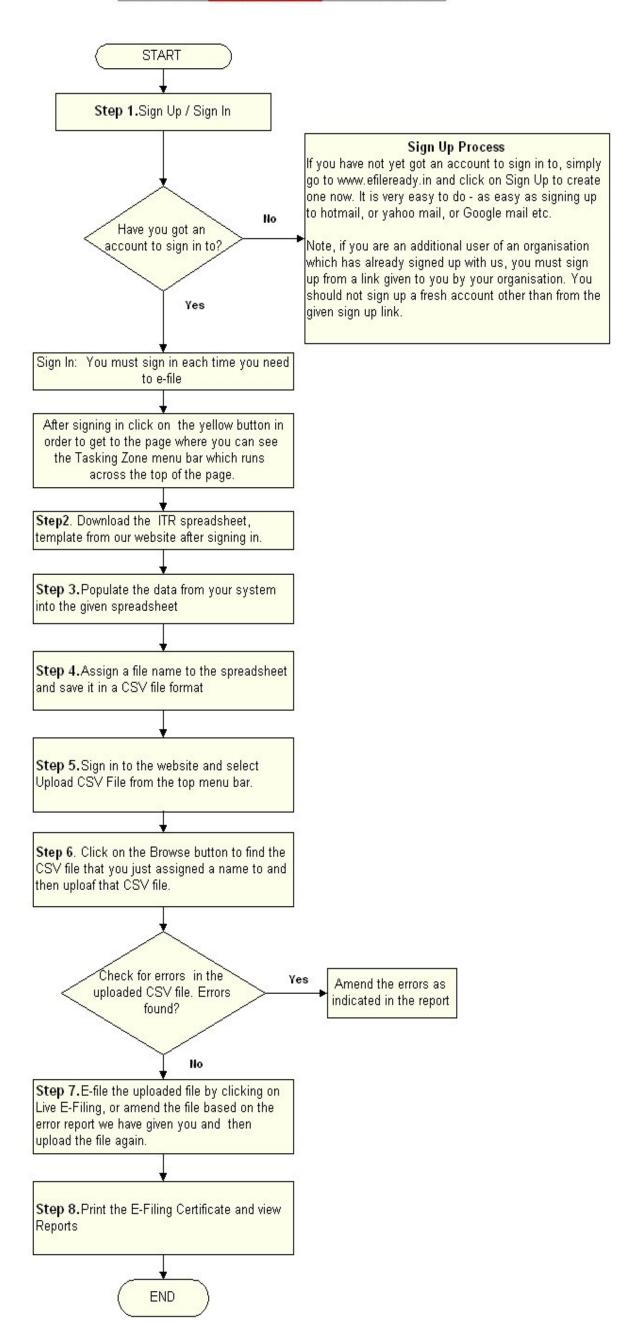
Step 1	Sign Up / Sign In (more details in separate document).
Step 2	Download the given spreadsheet template from our website
Step 3	Populate the data from your system into the given spreadsheet.
Step 4	Assign a file name to the spreadsheet and save it in a CSV file format.
Step 5	Sign in to the website and select Upload CSV File from the top menu bar.
Step 6	Click on the Browse button to find the CSV file that you just assigned a name to, and then upload that CSV file.
Step 7	E-file the uploaded file by clicking on E-File Now!, or amend the file based on the error report we have given you and then upload the file again.
Step 8	Print the e-Filed ITR forms and view reports in the language of your choice.

(More information about each of the steps is detailed below.)

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How Does eFileReady.in eFiling Work?



www.eFileReady.in SPREADSHEET eFILING TO DIT

User Manual (How does E-filing Work?)

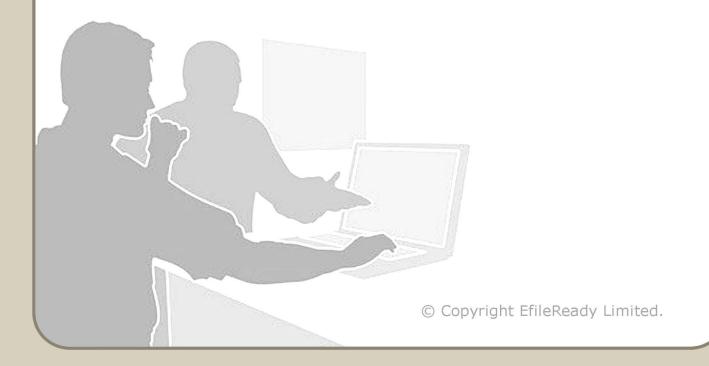


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The following steps explain how you can use www.efileready.in to e-file your returns.

Step 1. Sign Up / Sign In

Sign Up:

If you have not yet got an account to sign in to, simply go to www.efileready.in and click on 'Sign Up' to create one now. It is very easy to do - as easy as signing up to an email account such as hotmail, yahoo mail, or Google mail etc.

Before you start the sign up process, please ensure you have the following details in hand. They will need to be entered to complete the sign up:-

PAN, TAN and TIN numbers.

All employers who are responsible to file the TDS / TCS returns to Department of Income Tax are issued with PAN and TAN numbers. TIN is issued by the Internal Revenue Services. They can be found on any documents or correspondence received from the Income Tax Department.

This sign up process is carried out only once.



Fig 1.1 Home Page - Sign Up

Important Note to Additional Users: if you are an additional user of an organisation which has already signed up with us, you must sign up via a link emailed to you by your organisation's system administrator. You should <u>not</u> sign up for a fresh account from our home page.

How to Appoint Additional Users:

If you are a system administrator and wish to allow other people in your organisation to have access to the e-filing service, please follow the steps detailed below.

In the Tasking Zone menu click on Company, then further click on Additional User details and then click on the 'Add New User' button.

For more details please refer to the eFileReady Sign Up / Sign In manual.

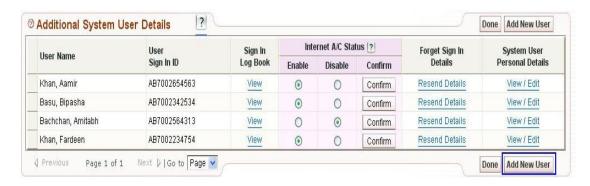


Fig 1.2 Add Additional Users

Sign In:

You must sign in each time you need to e-file.

For more details please refer to our separate eFileReady Sign Up / Sign In manual.

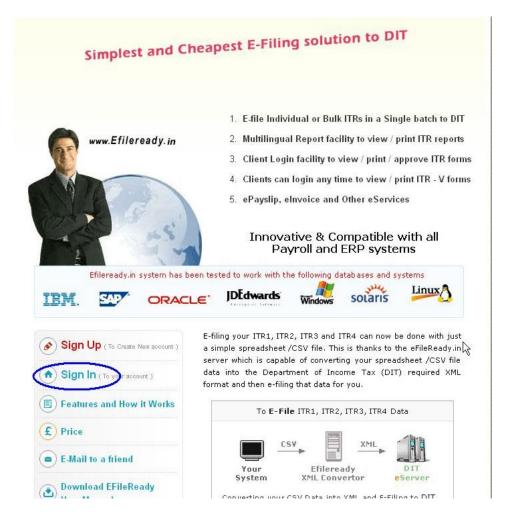


Fig 1.3 Home Page - Sign In

Step 2. Download Spreadsheet

Download the ITR 1 spreadsheet, or any other document spreadsheet as required, to your local system.



Fig 2.1 Go to Download Spreadsheet in the Tasking Zone, then click on the appropriate sub-menu



Fig 2.2 Click on the required spreadsheet



Fig 2.3 Click to download the required spreadsheet

Note: Full instructions for entering your data in the spreadsheet are provided and can be downloaded. We recommend you read these instructions before filling in the actual spreadsheet.

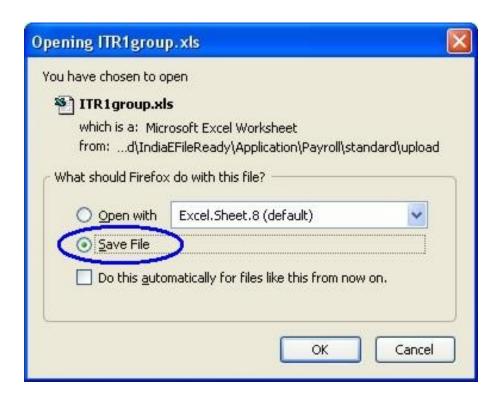


Fig 2.4 Download and Save the spreadsheet to your local system

Step 3. Populate your data into the spreadsheet

Populate the ITR 1 data from your system into the downloaded spreadsheet. Refer to the instructions provided if you are unsure of any field.

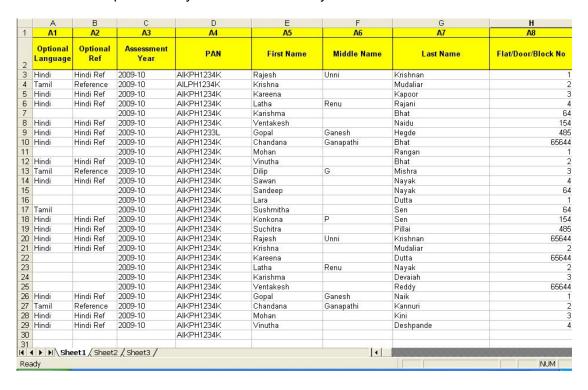


Fig 3.1 Populate your data into the downloaded spreadsheet

Now save your data in the spreadsheet in a CSV format.

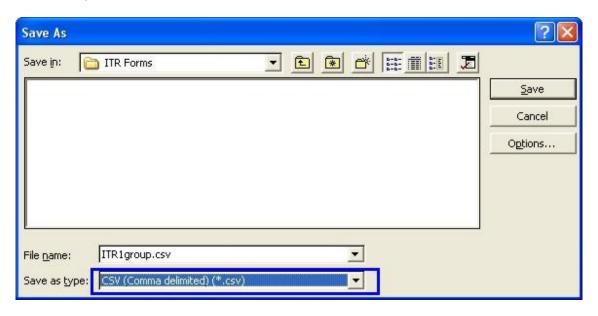


Fig 3.2 Save the spreadsheet as a CSV file

Step 4. Upload your data to eFileReady

Sign in to WWW.EFILEREADY.IN

Select Upload CSV File from the Tasking Zone menu and then further select Upload ITR 1 CSV Files, or any other document CSV file as required.

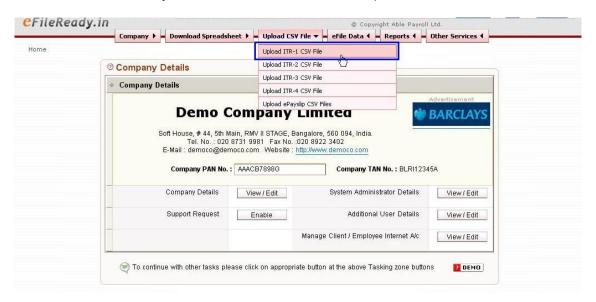


Fig 4.1 Click on the Upload CSV File sub-menu



Fig 4.2 Click on the appropriate Upload CSV File link



Fig 4.3 Browse to find the files in your local system and then click to upload CSV file

Pick up the ITR spreadsheet file you just saved in your local system by clicking on the 'Browse' button (in just the same way as you sign in to an e-mail account and then go to your local system to pick up a file you prepared previously to attach to an e-mail). Click on the 'Click to Upload CSV File' button to upload the file to the efileready.in server.



Fig 4.4 CSV Data Upload Report

As you upload your CSV files, our service instantly converts the files into XML and validates them against the DIT(Department of Income Tax) provided SCHEMA and BUSINESS RULES, ready for e-filing.

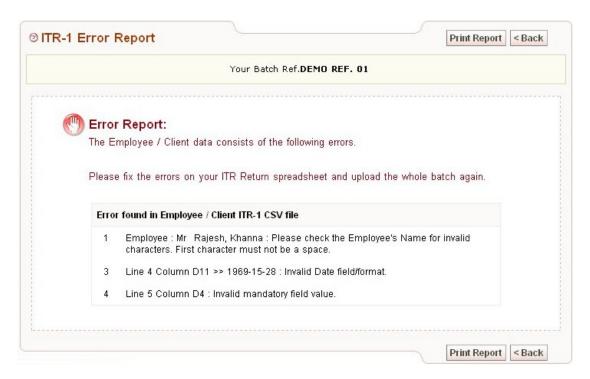


Fig 4.5 CSV Data Validation Error Report

If errors are found, an Error Report will be displayed on screen. You should amend the errors as indicated and then start the process again from Step 3.

If no errors are found in the uploaded data, select eFile Data in the Tasking Zone to proceed on to e-file the uploaded file.

Step 5. E-Filing your data

To e-file the uploaded data directly to DIT, select eFile Data from the Tasking Zone, then select the appropriate sub-menu.



Fig 5.1 Click on the E-Filing/Status sub-menu



Fig 5.2 Click on the appropriate E-File Document link

Ensure that the uploaded status is successful before you select the batch to eFile. If you are not sure of the uploaded documents click on the Remove link to remove the batch and upload afresh.

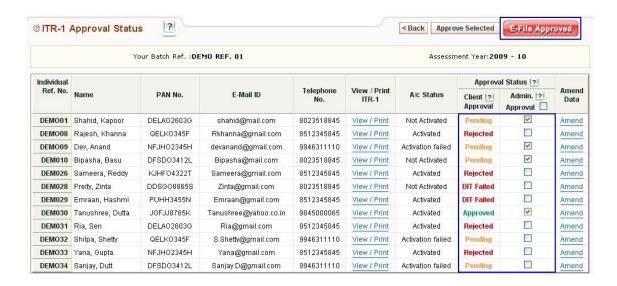


Fig 5.3 View the data to be E-filed

Before e-filing your data to the DIT you should double check to ensure that the data you have uploaded is correct. If it is correct, select those details you wish to e-file by ticking the appropriate tick boxes, then click on the 'E-file Approved' button.

Your clients can verify their ITR data you have uploaded to eFileReady.in and approve or reject the data. The approval status will be displayed on the screen. You can further Amend the client details and E-File the ITR to DIT.

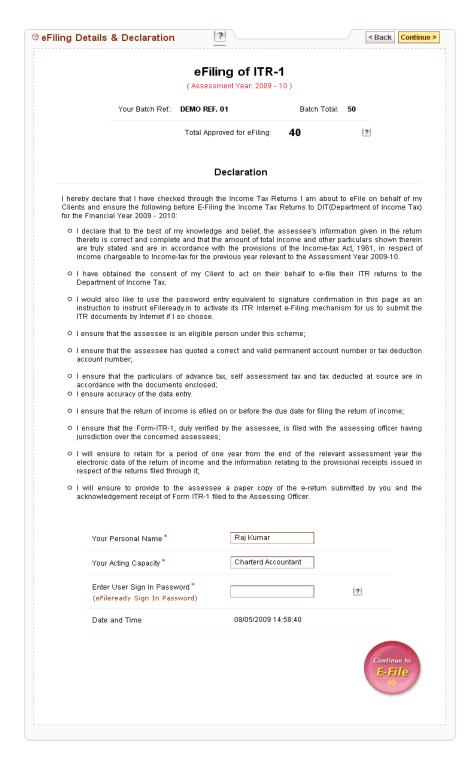


Fig 5.4 Enter your details on the Declaration page



Fig 5.5 Click on the 'E-file Now!' button to e-file your data to the DIT

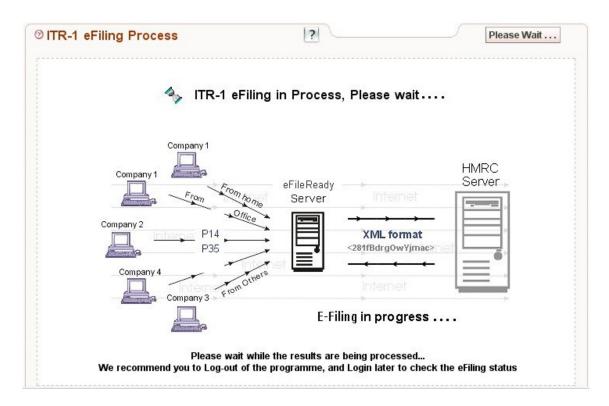


Fig 5.6 E-Filing in progress

The above diagram will be displayed as your data is being sent to the DIT. There may be a time delay before you receive a response from the DIT, especially at peak times.

During this time you can either carry out other processes in the system, or sign out and sign back in later to check on the status of your e-filing.



Fig 5.7 E-Filing process initiated

Check your E-filing Status.

Click on Reports in the Tasking Zone to check the status of your e-filing. If the status is shown as 'eFile Success', this means the DIT have received and accepted your e-filed submission. You can then print your e-filing Certificate as proof of your e-filing for your records.

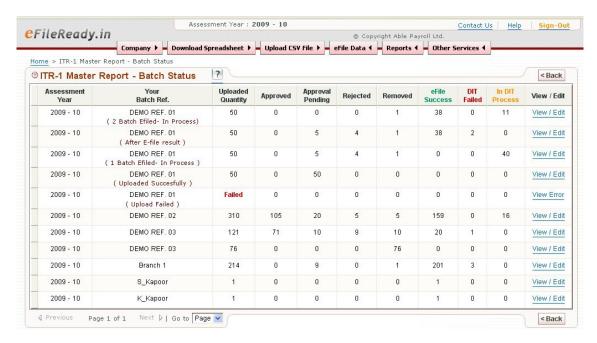


Fig 5.8 E-Filing / Status Batch

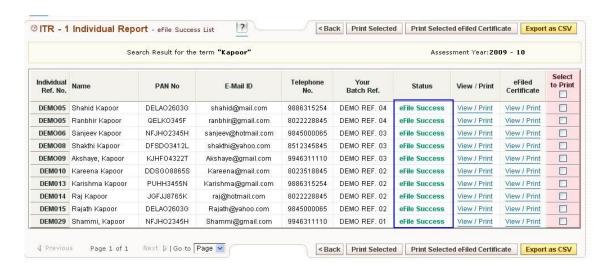


Fig 5.8(a) E-Filing / Status Individual

The status eFile Success means that your ITRs have been successfully eFiled to Department of Income Tax. You can further print the efiled ITR form (can also be viewed in optional language) by clicking on the View /Print link corresponding to the respective Client. You also will receive a eFiled Certificate as a token of ITR filed acknowledgement from DIT by clicking on View /Print eFiled certificate.

View your e-Filed Certificate

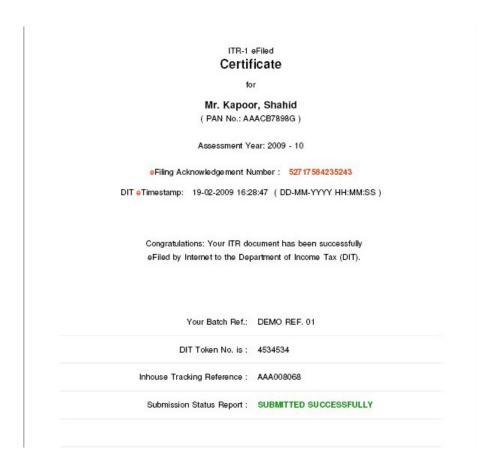


Fig 5.8(b) E-Filed Certificate

Step 6 Client Login to View / Print / Approve ITR Form

The client can login to view the status of their e-filed ITR forms. They have an option to approve or disapprove the draft ITR before it is being efiled to Department of Income Tax (DIT). If there are any corrections to be made in the filled ITR, they can reject them stating the reason. The corrections will be amended and further e-filed to DIT after the clients / you approve them again.

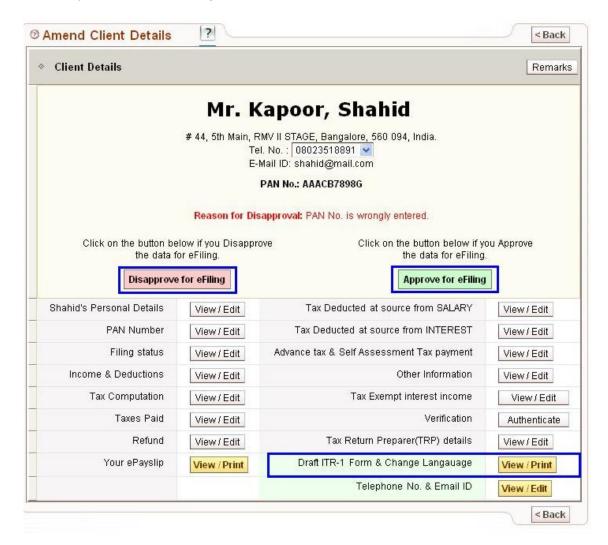


Fig 6.1 Click on Draft ITR-1 Form & Change Language button

You can change the language settings to view or print the ITR form in the language of your choice.

Change the Language settings to view the ITR in different Language



Fig 6.2 Select the Language and click on Confirm language change button

View the ITR in the language of your choice

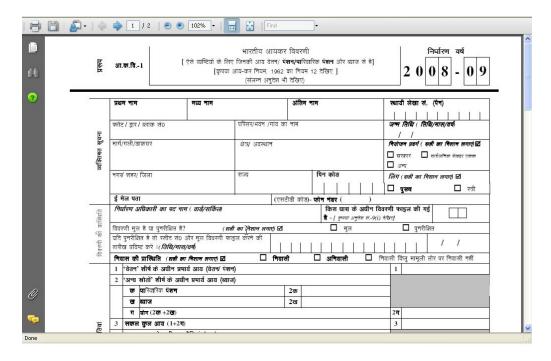


Fig 6.3 E-Filed ITR Form to DIT in Hindi Language

Step 7. Appointing Additional Users

If you wish to allow additional users to access your eFileReady account, in the Tasking Zone menu click on Company, further select the Company Details. Click on the Additional User details, then click on the 'Add New User' button and enter the requested details.



Fig 7.1 Click on the Additional User Details button

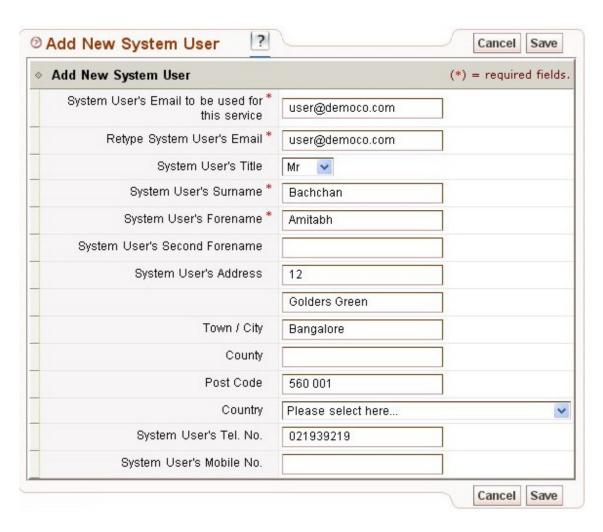


Fig 7.2 Enter the details of your Additional User



Fig 7.3 Additional System User screen

On this screen, as well as adding new users, you can also control the access rights of your existing additional users, send them reminders of their sign in details should they ever forget them, and even view a log of their previous sign ins.

www.eFileReady.in SPREADSHEET eFILING TO DIT

E-Filing Specialists

(Automated E-filing to the DIT (Department of Income Tax) at anytime over the Internet)

- 1. E-file single or multiple IT returns using a spreadsheet/CSV file
- 2. Supports E-filing of ITR 1, ITR 2, ITR 3 and ITR 4 forms to DIT
- 3. Provides multi-lingual reports facility to print or email

Click here to log on to www.EFileReady.in

(For more information about our products and services, please contact our Support Team.)

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